

ORIX Leasing Pakistan Limited

ORIX Building, Plot No. 16, Sector No. 24, Korangi Industrial Area, Karachi-74900. Tel: (021) 3514 4029-40 UAIN: 111 24 24 24 Fax: (021) 3514 4108, 3514 4020, 3514 4112

February 22, 2016

The General Manager
Pakistan Stock Exchange Limited
Karachi

Dear Sir.

Financial Results for the Half Year Ended December 31, 2015

We wish to inform you that the Board of Directors of ORIX Leasing Pakistan Limited ("Company") at its Meeting held on February 22, 2016 at 10:00 a.m. at the Company's Head Office, Karachi has approved the financial statements of the Company reviewed by external auditors for the half year ended December 31, 2015. The financial results of the Company are as follows:

	Half year ended		Quarter ended	
	Dec 31, 2015	Dec 31, 2014	Dec 31, 2015	Dec 31, 2014
	Rupees		Rupees	
CONTINUING OPERATIONS				
INCOME				
Income from operations				
Finance lease	1,153,889,716	1,083,455,953	577,184,523	556,087,453
Operating lease	284,729,414	365,159,487	133,771,193	176,580,499
Mark-up on term finance	240,173,482	224,099,775	120,156,632	111,843,321
and the state of t	1,678,792,612	1,672,715,215	831,112,348	844,511,273
Income from other activities	2,22,21,2-12,1-	.,	001,112,040	044,011,270
Other income - net	104,604,332	180,434,937	51,319,870	111,945,620
Share of profit of equity accounted	33 5/22 5/332	100,101,007	01,010,010	111,545,620
undertakings	127,520,554	137,398,644	64,346,567	74,024,469
-	232,124,886	317,833,581	115,666,437	185,970,089
•	1,910,917,498	1,990,548,796	946,778,785	1,030,481,362
EXPENSES	AND AND A PARTY OF A SECTION OF	.,,	3 (3), (3), (3)	1,000,101,002
Finance cost	827,169,464	856,686,319	411,848,648	425,439,270
Administrative and general expenses	408,447,494	386,158,601	206,495,393	200,302,956
Direct cost of lease	207,598,779	253,740,567	97,159,057	123,102,296
	1,443,215,737	1,496,585,487	715,503,098	748,844,522
Profit before provision and taxation	467,701,761	493,963,309	231,275,687	281,636,840
Allowance for potential lease and	,			
other loan losses – net	49,738,204	75,140,471	20,605,190	39,174,462
Other (reversals) / provisions - net	(15,227,194)	33,012,244	(3,947,368)	29,537,244
,	34,511,010	108,152,715	16,657,822	68,711,706
Profit before tax	433,190,751	385,810,594	214,617,865	212,925,134
	Sensor Committee Sensitive voic 12.		, ,	
Taxation - Current	56,879,847	50,723,698	30,411,970	31,454,256
 Deferred 	37,300,000	36,000,000	16,300,000	19,000,000
	94,179,847	86,723,698	46,711,970	50,454,256
Profit from Continuing Operations for				
the period	339,010,904	299,086,896	167,905,895	162,470,878
				12 _ 2
(Loss) / Profit after taxation from				
Discontinued Operations	(14,060,431)	22,812,251	(21,540,799)	9,480,703
Net Profit for the period	324,950,473	321,899,147	146,365,096	171,951,581
#			7 10,000,000	,
BASIC AND DILUTED EARNING /				
(LOSS) PER SHARE	No.			
From continuing operations	4.13	3.65	2.05	1.98
From discontinued operations	(0.17)	0.28	(0.26)	0.12
Total	3.96	3.92	1.78	2.10
NG PAKIS				

Page 1 of 2

Register Office: Stanic Chamber of Commerce Building, Ground Floor, ST-2/A, Block-9, Clifton, Karachi, Tel: (3530 3560-64 Fax: (021) 3530 3570-71 Regional Offices at: Lahore Faisalabad Sialkot Peshawar Islamabad Hyderabad Multan and Branches in 20 other cities.



We will be sending you 200 copies of printed half yearly financial statements for distribution amongst the members of the Exchange.

Yours faithfully,

Effat Assad

Company Secretary